

Tanish Jain

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Summary

Highly motivated CFA candidate with a strong foundation in financial analysis, financial modelling, and portfolio management. Actively refining these skills through Quill Capital Partners' traineeship program and CFA preparations to launch a successful career in investment banking. Proficient in financial modelling, MS Office Suite, and demonstrably knowledgeable in financial markets and core corporate finance principles.

Education

CFA Institute

Chartered Financial Analyst

Quantitative Methods, Financial Statement Analysis, Equity Investments

April 2024 – Present

EDHEC Business School – Nice, France

MSc in Corporate Finance & Banking

Investment Banking, Private Equity, Mergers and Acquisitions, Advanced Corporate Finance

September 2021 – October 2022

Institute of Chartered Accountants of India – Bangalore, India

Chartered Accountant

Strategic Financial Management, Financial Reporting, Financial Markets, Auditing

June 2015 – November 2019

Bangalore University – Bangalore, India

Bachelor of Commerce

Corporate Finance, Financial Management, Financial Markets, Economics

June 2015 – April 2018

Professional Experience

Trainee Investment Analyst

Quill Capital Partners – London, UK

Bridging the gap between aspiring professionals and successful careers in finance through training programs.

- Supported in performing financial calculations, developing financial models, and forecasting stock prices.
- Contributed to market research and competitor analysis efforts.
- Analysed and interpreted financial data from company reports to aid investment decisions.
- Participated in benchmarking exercises to evaluate company performance relative to industry peers.

February 2024 - Present

Equity Derivatives Trader

Self-employed – Paris, France

Active financial markets trader specializing in equity derivatives.

- Delivering impressive monthly profits by expertly managing a personal investment portfolio.
- Conducting research and trend analysis while gathering market sentiment insights to identify lucrative opportunities.

June 2023 – January 2024

Investment Analyst Intern

PupilMesh Pvt. Ltd. – Bengaluru, India

India's first deep tech startup to develop indigenously designed Augmented Reality Wearables.

- Assisted in financial projections and business model development to support company valuation.
- Curated a repository of potential investors to enable productive discussions and connections.
- Managed a data room to ensure seamless coordination with due diligence teams during the valuation process.

December 2022 – March 2023

Audit Associate

KPMG – Bengaluru, India

One of the Big 4 firms, a worldwide authority in audit, tax, and advisory services

- Cultivated professional client relationships and upheld effective communication throughout assignments.
- Performed financial analysis and identified key business drivers for various clients.

August 2016 – April 2020

Languages and Technical Skills

Languages:

English (native), Hindi (native), French (classroom study) German (beginner)

Technical skills:

Financial Modeling, Analytical Skills, Financial Market Knowledge, Investment Analysis, Financial Statement Analysis, Research Skills, Project Finance, Critical Thinking, MS PowerPoint, MS Excel

Notable Achievements

- Consistently ranked in the top 1% for outstanding contributions and recipient of the 'Kudos' award at KPMG.
- Played a pivotal role in raising INR 4 M as part of the fundraising team.