

Jake Wheeler

Houston, TX | (281) 785-2706 | jpw94@georgetown.edu

PROFESSIONAL SUMMARY

Motivated graduate student looking to transition into finance. Results-driven and analytical, possessing a solid foundation in financial theory, quantitative analysis, and strong passion for financial markets. Thrives while working in a collaborative and fast paced environment. Experienced in constructing written and oral research reports, financial analysis, and with the Microsoft Office suite of products.

EDUCATION

GEORGETOWN UNIVERSITY, McDonough School of Business Washington, DC
Master of Science in Finance (Accelerated) June 2024
AQR Momentum Investing Case Competition (10/23)

UNIVERSITY OF QUEENSLAND, Medical School Brisbane, QLD, Australia
Master of Science in Medical Studies July 2023

RICE UNIVERSITY Houston, TX
Financial Technology Certificate June - November 2022

- Researched and reported the performance of an ETF portfolio using SQL and Python for financial analysis and PyViz to visualize the findings graphically.
- Created a machine learning model to forecast healthy and high-risk loans based on historical financial data.

GEORGETOWN UNIVERSITY, Georgetown University Medical Center Washington, DC
Master of Science in Physiology July 2018

UNIVERSITY OF TEXAS, College of Natural Science Austin, TX
Bachelor of Science and Arts, Major in Biochemistry, Minor in Portuguese August 2016

PROFESSIONAL EXPERIENCE

SCRIBE AMERICA Houston, TX
Medical Scribe, Texas Children's Hospital February 2019 – October 2019

- Collaborated closely with medical practitioners during patient visits, documenting patients' medical history, X-ray findings, and treatment plans using specialized medical software.
- Trained new scribes by sharing valuable knowledge and best practices for successful job performance.
- Created a comprehensive guide to enhance knowledge retention of essential field terms and practices.
- Thrived in a fast-paced medical environment by prioritizing tasks strategically, meeting deadlines, and implementing operational efficiencies.

BAYLOR COLLEGE OF MEDICINE Houston, TX
Research Technician September 2016 – July 2017

- Conducted research to assess the potential of a drug in the development stage for managing asthma.
- Constructed formal reports updating lab members of research results, techniques employed, and relevant statistical analysis.
- Collaborated to publish novel research as "A Fungal Protease Model to Interrogate Allergic Lung Immunity." Methods in Molecular Biology. 2018

TEXAS LIVER SPECIALISTS Houston, TX
Intern May 2014 – August 2014

- Coordinated scheduling and administrative tasks with the office manager.
- Constructed a database of referring physicians to facilitate efficient communication.